



Market Announcement

18 February 2019

Reva Medical, Inc. (ASX: RVA) – Trading Halt

Description

The securities of Reva Medical, Inc. ('RVA') will be placed in trading halt at the request of RVA, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Wednesday, 20 February 2019 or when the announcement is released to the market.

Issued by

Belinda Chiu

Senior Adviser, Listings Compliance (Sydney)

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February 18, 2019

ASX Limited
Advisor Listings
20 Bridge Street
Sydney NSW 2000

Dear Sir,

Trading Halt

Reva Medical, Inc. (ASX: RVA, the “Company”) requests that its shares are placed into an immediate trading halt.

The Company is currently in discussions with representatives of certain major debt and equity holders to address (i) the Company’s immediate financial needs and (ii) the Company’s outstanding indebtedness and capital structure moving forward.

Therefore, in accordance with ASX Listing Rule 17.1:

1. The Company requests a trading halt so that can finalize its plans and provide the market with an accurate update on its capital raising efforts;
2. The Company expects the trading halt to continue until the financial debt and or equity raising details are finalized and an announcement is made to the ASX in this regard;
3. The Company expects the trading halt to be lifted after February 19, 2019 or it will seek a voluntary suspension if its efforts remain ongoing;
4. The event to which will end the trading halt will be the announcement before trading on February 20, 2019; and
5. The Company is not aware of any reason why the trading halt should not be granted.

Best regards,

Leigh Elkolli, Company Secretary